

No: 5354/TGD-NHCT44

Hanoi, 26<sup>th</sup> June 2018

Re: Information disclosure on Tier-2 bonds  
private placement's result (3<sup>rd</sup> session in 2018)

## INFORMATION DISCLOSURE

Respectfully to: – The State Securities Commission;  
– Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade  
Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030 Fax: 024. 39421032

Disclosure person: Mr. Le Duc Tho – Member of BoD cum General Director

Address: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030 Fax: 024. 39421032

Type of disclosed information:  24 hours  Extraordinary  As per request  Periodic

### Content of information disclosure:

On 21<sup>st</sup> June 2018, Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) had successfully issued Tier-2 bonds for the 3<sup>rd</sup> time in 2018 (*private placement*) as follows:

- Total issuance size: 180,000,000,000 VND
- Tenor: 15 years
- Interest = Reference interest rate + 1.1%/year (*Reference interest rate is the average 12 - month interest rate for individual saving deposits in VND (or interest rate of equivalent term) announced on the official websites of 04 Vietnamese commercial banks, including: VietinBank, BIDV, Vietcombank, Agribank on interest rate's determination date*)

The information has been announced on electronic website of VietinBank on 26/06/2018 at <http://investor.vietinbank.vn>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information. *Mr. Le Duc Tho*

### Recipients:

- As above;
- Archive in Administration Office, Secretariat to the BoD.

AUTHORISED PERSON FOR  
INFORMATION DISCLOSURE  
MEMBER OF BO D CUM GENERAL DIRECTOR



Le Duc Tho